



Planning Commission – Joint Mtg with Diversity, Equity, and Inclusion + Human Services Commissions

August 27, 2020





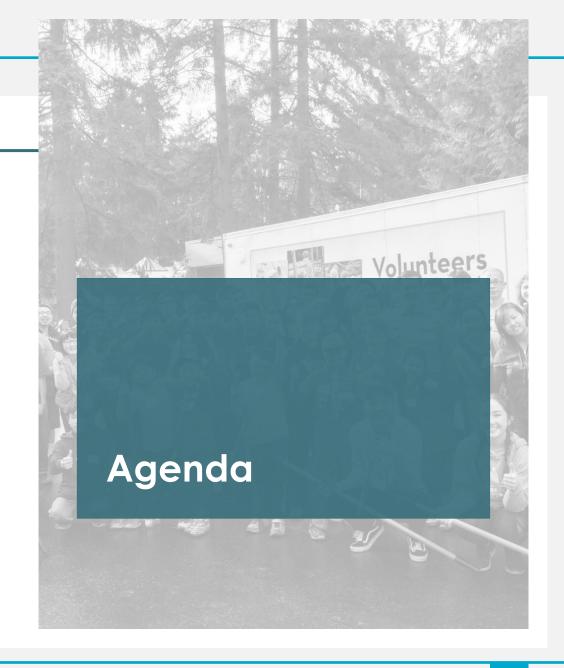
ZOOM REMINDERS

• • •	Hover over your video and click the three dots to rename yourself noting your name and organization. For example, "Kristen Holdsworth, City of Lynnwood."
	Please turn on your video if your bandwidth supports it.
	Use chat for comments and questions – we'll be monitoring it and using it to collect information.
	Feel free to use the hand icon (under the "Participants" Menu) if you have a question – we'll watch that too.
	Mute your microphone unless you are speaking. Pressing your space bar will take you temporarily off mute.



CONTENT

- Project Overview
- Engagement + Outreach
- Housing Needs Assessment
- Next Steps







What is Housing Affordability?

Housing costs no more than

30%

of a household's income







Housing affordability does not necessarily mean subsidized or public housing

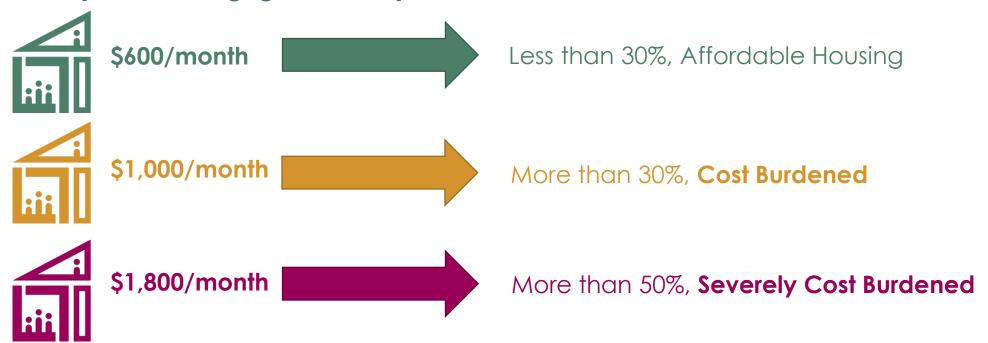
Image Source: Brighter Images Photography



HOUSING AFFORDABILITY EXAMPLE

Household Income: \$3,000/month (\$36,000/year)

Potential Housing Costs (Rent or Mortgage + Utilities):





As of 2016, 2 in every 5 households in Lynnwood are cost burdened*











Severely
Cost Burdened

Cost Burdened

*This number is likely higher now due to increased housing costs and the impacts of Coronavirus

Sources: HUD CHAS (based on ACS 2012-2016 5-year estimates), BERK, 2020.



Why Does Housing Affordability Matter?







Children who lack
housing stability lag behind
their peers academically
and are more likely to be
in poor health

Older residents would like to age in place but are unable to find housing that meets their needs at a price they can afford There is a direct link between commute times and well-being

Image Source: Brighter Images Photography



Why Does Housing Affordability Matter?







Spending 30% or more of income on housing results in tradeoffs for other basic necessities

People want the opportunity to raise their children near family/where they grew up

Housing that is affordable for all economic segments creates a vibrant community and robust economy

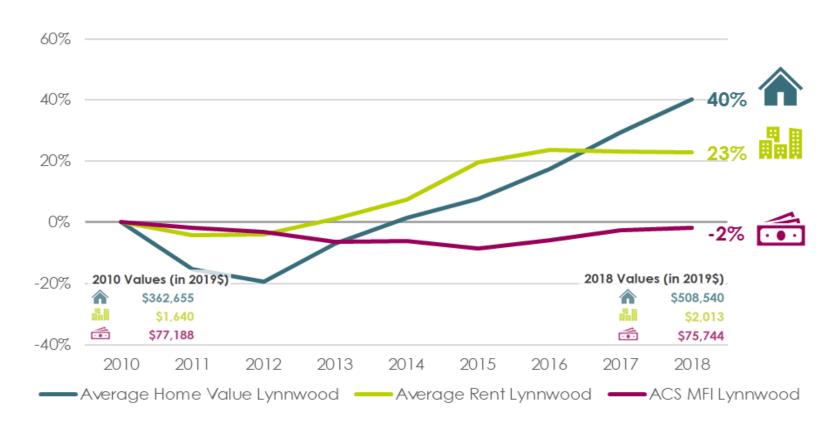
Image Source: Brighter Images Photography



Housing Costs are Rising Faster than Incomes

In the past decade, the central Puget Sound region has grown in jobs and population and continues to experience a housing affordability crisis.

Since 2010 Lynnwood home values have increase by 40% when accounting for inflation. During the same time period, incomes in the City of Lynnwood decreased 2% when adjusted for inflation.



Sources: Zillow, 2020; ACS Income 5-year estimates (Table \$1901) 2010 - 2018; Bureau of Labor Statistics Consumer Price Index for All Urban Consumers (CPI-U) Seattle-Tacoma-Bellevue WA 2010 – 2019; BERK, 2020.



LYNNWOOD'S HOUSING ACTION PLAN IS:

- An actionable policy document that outlines how to meet Lynnwood's diverse housing needs.
- Based on data and analysis and vetted and informed through an inclusive and robust public process.
- A comprehensive approach to leverage resources and implement cohesive, effective, and feasible housing policies, programs, and strategies.
- Tailored to the housing needs of the Lynnwood community to ensure decent, safe, and affordable housing for all.





REGIONAL ORGANIZATIONS AND AGENCIES

- Nonprofit Organizations
- Service Providers
- Federal, State, and County Governments

COMMUNITY MEMBERS

- Owners
- Renters

LOCAL GOVERNMENT

- Financing Incentives
- Development Regulations
- Support for Community

FUNDING

- Lenders
- Investors

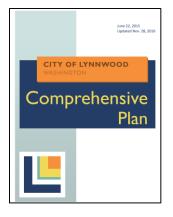
What Influences the Housing Market?

HOUSING STOCK

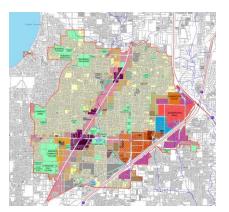
- New Housing Units
- Existing Housing Units



Plans & Policies



Regulations (Zoning)



Incentives (Federal, State, and Local)

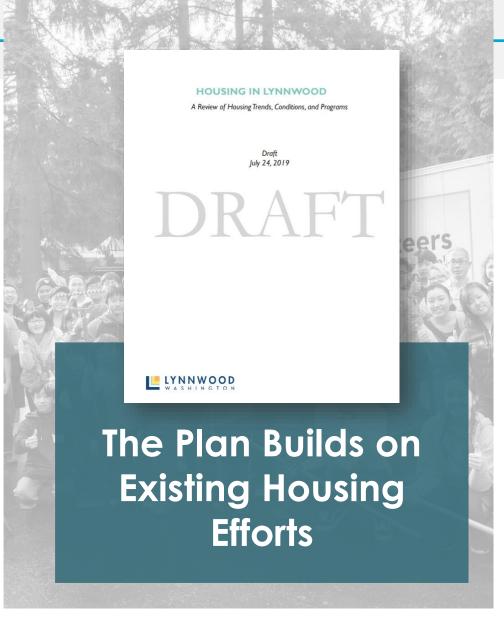


Regional Coordination

















Source: University of Washington Libraries, Special Collections, WAS4486

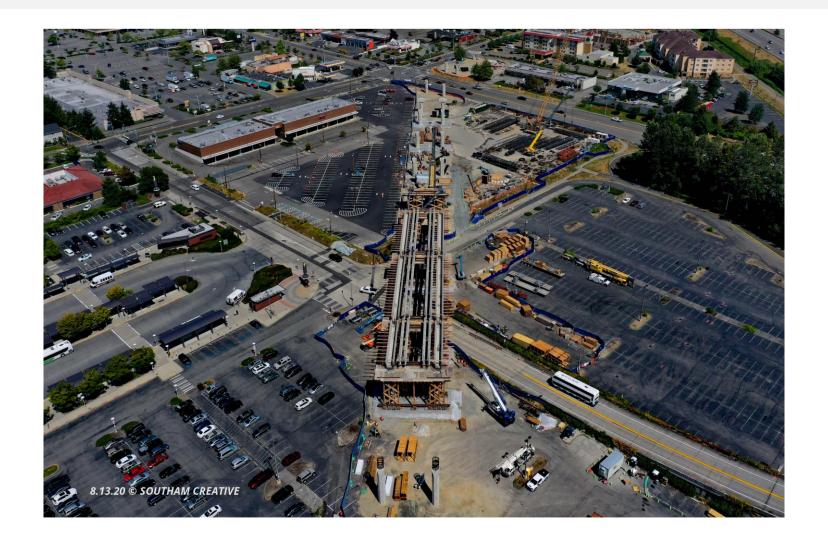




ALDERWOOD MALL - SEATTLE WASHINGTON

Source: University of Washington Libraries, Special Collections, ARC0050

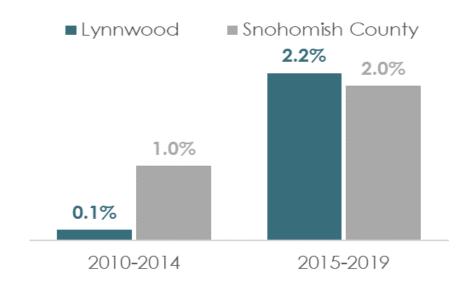




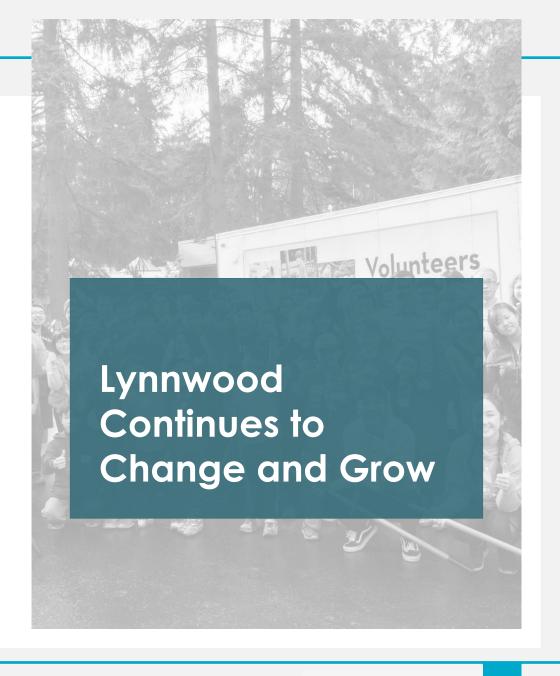


Lynnwood's population growth rate accelerated in the 2015-2019 period. Housing policy action today will help Lynnwood continue to grow and adapt to community needs in the coming decades.

Average Annual Population Growth Rates, 2010-2019.

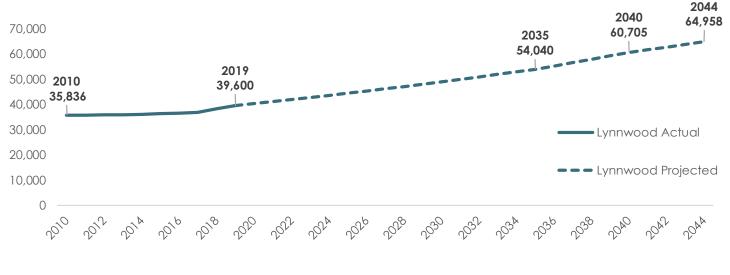


Sources: WA Office of Financial Management, 2019; BERK, 2020.





In 2019, Lynnwood had a population of 39,600 people living in roughly 16,350 households. In addition to surrounding regional growth, Lynnwood is estimated to grow to a population of nearly 65,000—roughly 26,178 households—by 2044.



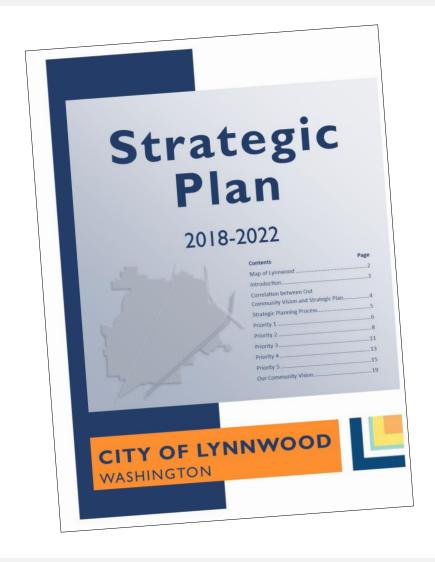
2044 Population **Estimate**

Sources: WA Office of Financial Management, 2019; City of Lynnwood Comprehensive Plan, 2015; PSCR Land Use Vision version 2, 2017; PSRC Draft VISION 2050 Plan (December 2019): Multicounty Planning Policies - Regional Growth Strategy, 2019; BERK, 2020





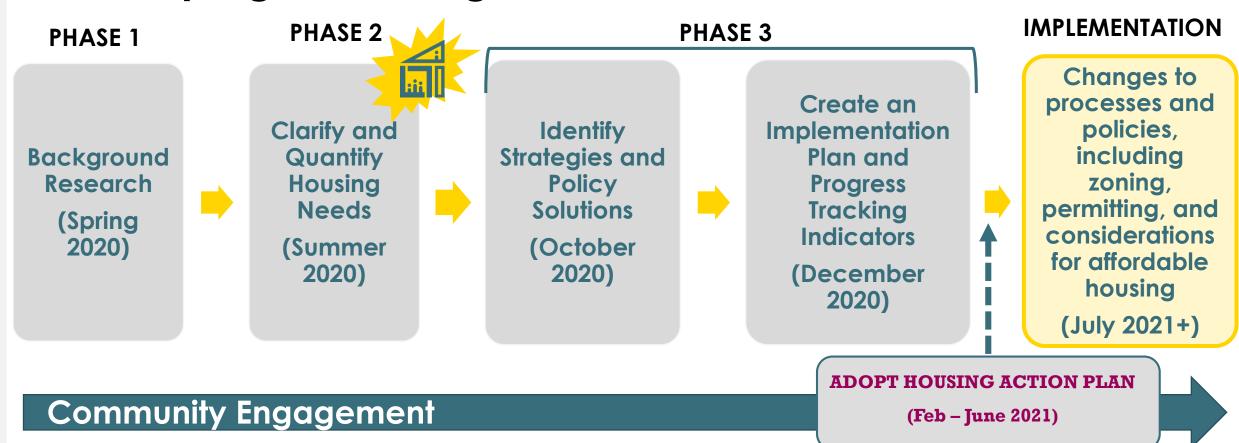




- Fulfill the community vision for the City Center and Lynnwood Link light rail.
- 2 Ensure financial stability and economic success.
- Nurture operational and organizational excellence.
- Be a safe, welcoming, and livable city.
- Pursue and maintain collaborative relationships and partnerships.



Developing a Housing Action Plan







ENGAGEMENT & OUTREACH



1. Outreach & Communications

- Project webpage
- Print and social media
- Official notices
- Interested parties list
- Graphic Materials
- Project Kiosk

2. Community & Stakeholders

- Stakeholder Interviews
- Meetings in a Box
- Pop-up Community Events
- Community Meetings
- Small Group Discussions
- Advisory Group Meetings

3. Boards & Commissions

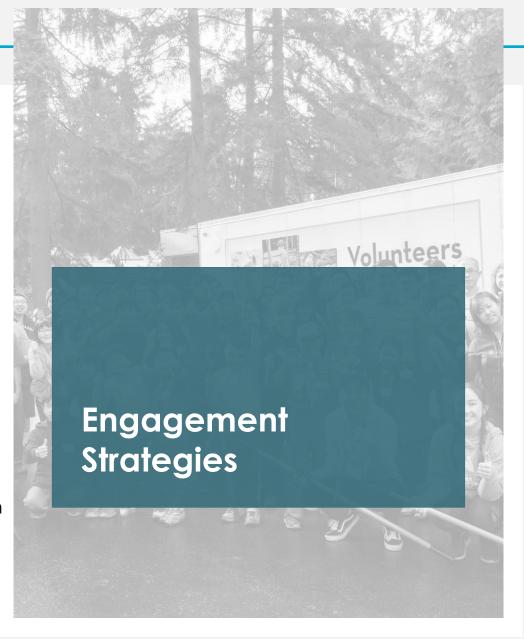
- Joint Boards and Commission Annual Meeting
- Planning Commission
- Diversity Equity and Inclusion Commission
- Human Services Commission3.

4. City Council

- Council Updates
- Council Housing Policy Committee
- Council Interviews

5. Regional Entities

- Snohomish County Housing Affordability Regional Task Force (HART)
- Alliance for Housing Affordability (AHA)
- Puget Sound Regional Council (PSRC)
- American Planning Association (APA)





Survey/Encuesta/서베이



Share Your Housing Story

Help kick off the project by telling us about your experience living or working in Lynnwood. Your input will help us develop a Plan influenced by first-hand stories from the Lynnwood community.

Take The Survey



Comparte su historia de vivienda

Ayude a iniciar el proyecto contándonos de sus experiencias viviendo o trabajando en Lynnwood. Su aporte nos apoyará a desarrollar un plan formado por historias de primera mano de su comunidad.

Tome la encuesta



설문 조사에 참여해 주세요

Lynnwood에서의 거주 또는 직장 생활 경험에 대해 말씀해 주시고 프로젝트 시작을 도와주세요. 귀하의 의견은 저희가 Lynnwood지역사회에서 직접 경험한 생생 스토리를 반영한 주택 계획을 개발하는 데 도움이 됩니다

제출







STAKEHOLDER ADVISORY GROUP MEMBERS

Bob Larsen, Snohomish County Planning Commission

Cami Morrill, Snohomish County Camano Association of Realtors

Chris Collier, Affordable Housing Alliance (AHA)

Duane Landsverk, Landsverk Quality Homes

Duane Leonard, Housing Authority of Snohomish County (HASCO)

Faheem Darab, Zainab Center

Fred Safstrom, Housing Hope

Pastor Gail Rautmann. Gloria Dei Lutheran Church

Galina Volchkova, Volunteers of America

Jared Bigelow, DEI Commission Member/resident

Jeff Butler, Butler Development LLC

Keny Lopez, Familias Unidas

Ki Seung Cho (Master Cho), Resident and Business Owner

Linda Jones, Lynnwood Chamber of Commerce

Mark Smith, Housing Consortium of Everett and Snohomish County

Mary-Anne Dillon, YWCA

Mike Pattison. Master Builders Association

Nick Nowotarski, AvalonBay Communities, Inc.

Sally Guzmán, Edmonds School District

Scott Shapiro, Eagle Rock Ventures

Sangsoon Woo, United Seattle-Bellevue Korean School

Meeting Schedule

Meeting 1 (Kickoff): June 3

Meeting 2 (Draft Needs Assessment): August 11

Meeting 3 (Strategies): TBD

Meeting 4 (Implementation): TBD

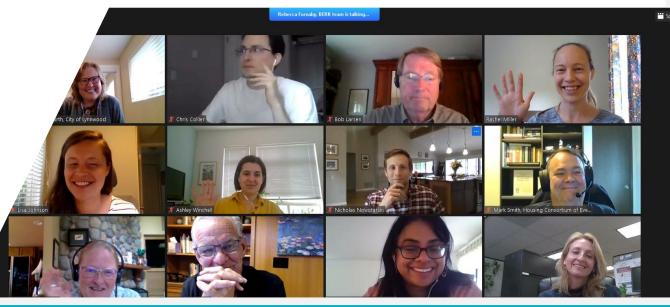


Recent Outreach and Engagement Efforts

Project Website & Online Open House
 www.lynnwoodwa.gov/housingactionplan

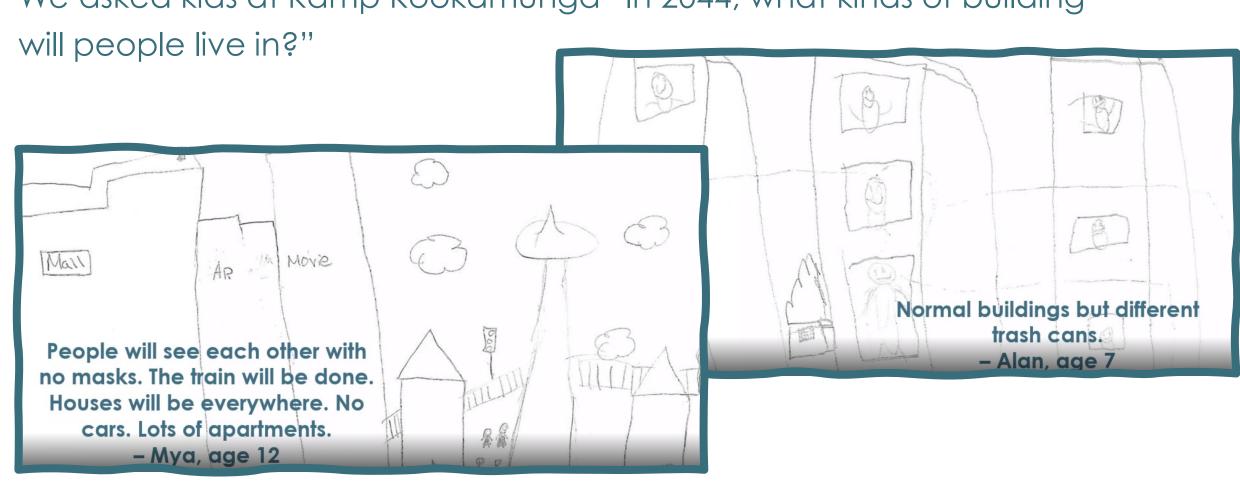
- "Inside Lynnwood" Announcement
- Council Housing Policy Committee Meetings
- 4 Listening Sessions
 - Rental Housing Needs and Displacement
 - Policy and Development Regulations
- Phone Calls and Emails
- Alliance for Housing Affordability (AHA)
- Elected Officials Interviews





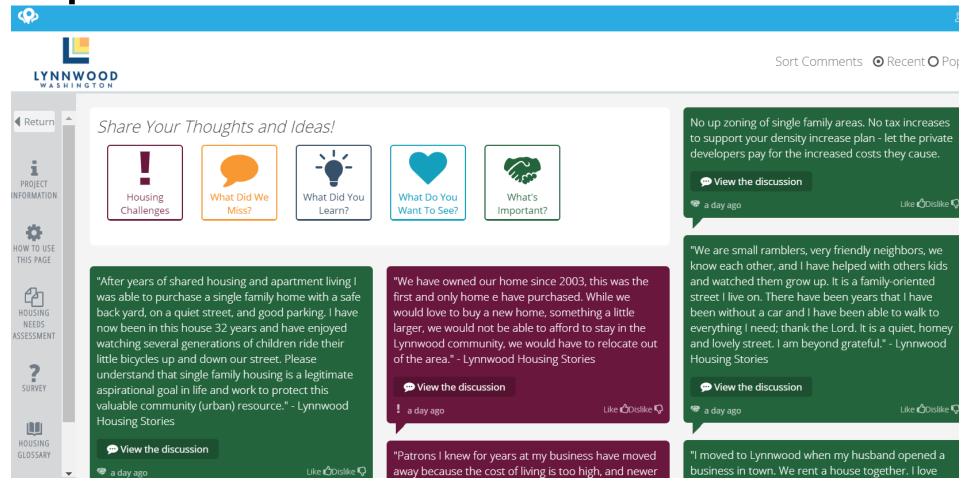


We asked kids at Kamp Kookamunga "In 2044, what kinds of building





Online Open House Website









A housing needs assessment is a report to identify existing and future housing needs to serve all economic segments of the community.

Contains the following components:

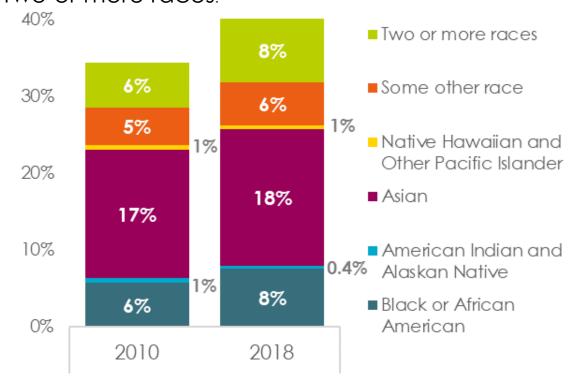
- 1. Population characteristics
- 2. Housing Inventory
- 3. Workforce Profile
- 4. Gaps

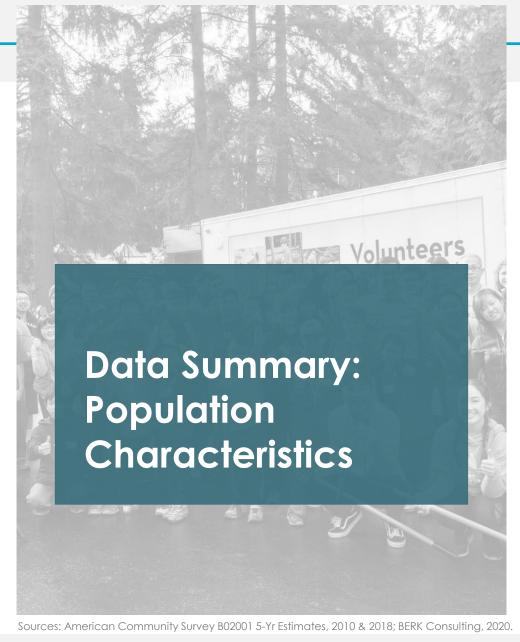




Lynnwood is becoming more racially and ethnically

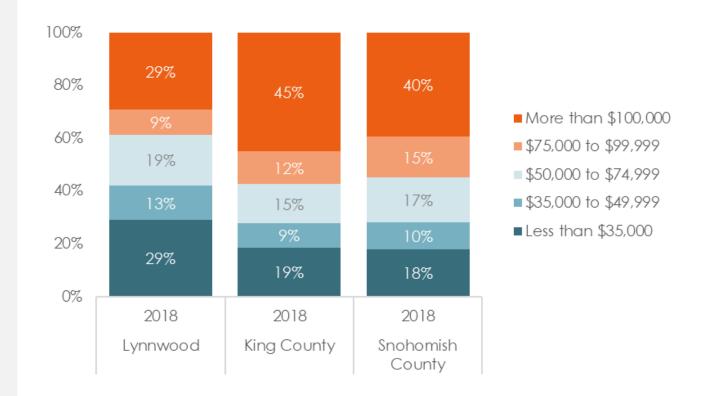
diverse. This chart shows Lynnwood's population by race, reflecting an overall 6% increase in the non-White Alone population since 2010. The increase is proportionally highest among residents identifying as Black or African American and Two or more races.

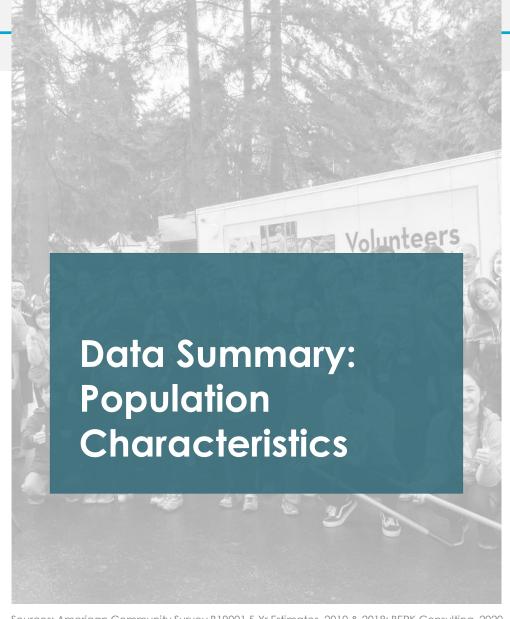






Relative to Snohomish and King counties, Lynnwood has a higher proportion of residents with incomes lower than \$35,000 and a lower proportion of residents with incomes over \$100,000.

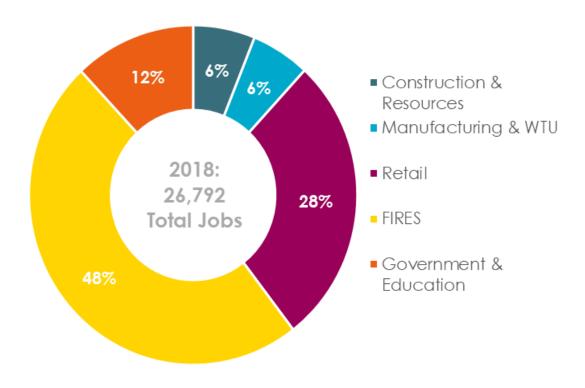


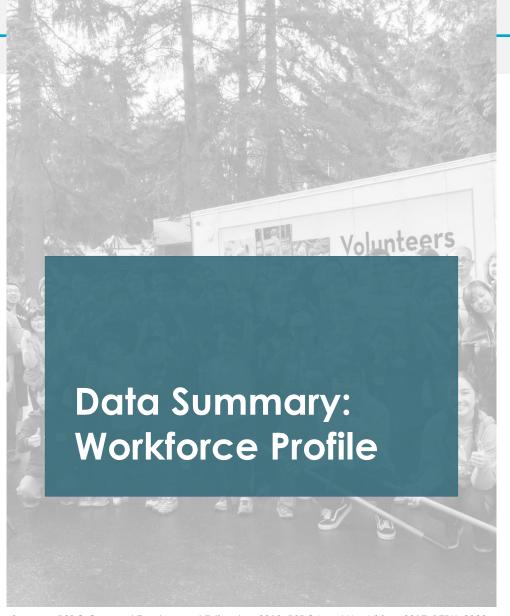


Sources: American Community Survey B19001 5-Yr Estimates, 2010 & 2018; BERK Consulting, 2020.



Employment in Lynnwood is highest in the Finance, Insurance, Real Estate, and Services (FIRES) sectors, followed by Retail employment.

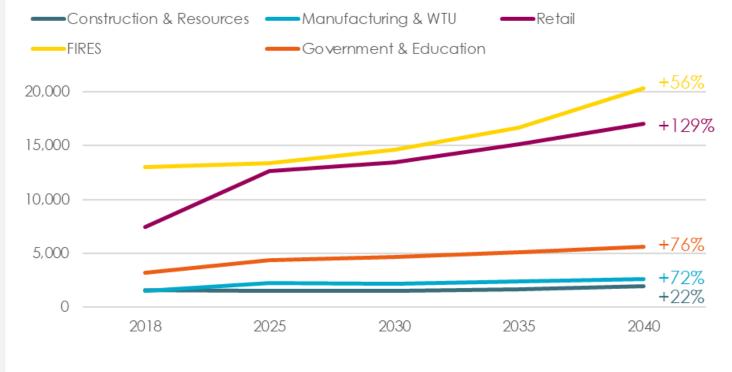




Sources: PSRC Covered Employment Estimates, 2018; PSRC Land Use Vision, 2017; BERK, 2020



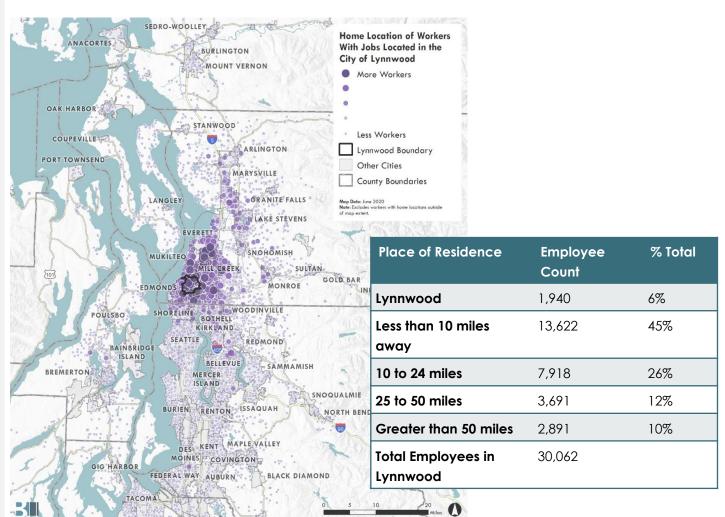
PSRC forecasts for 2040 anticipate a 78% increase in total Lynnwood jobs compared to 2018 figures. Growth in the retail sector is anticipated, with an estimated 36% share of employment by 2040.

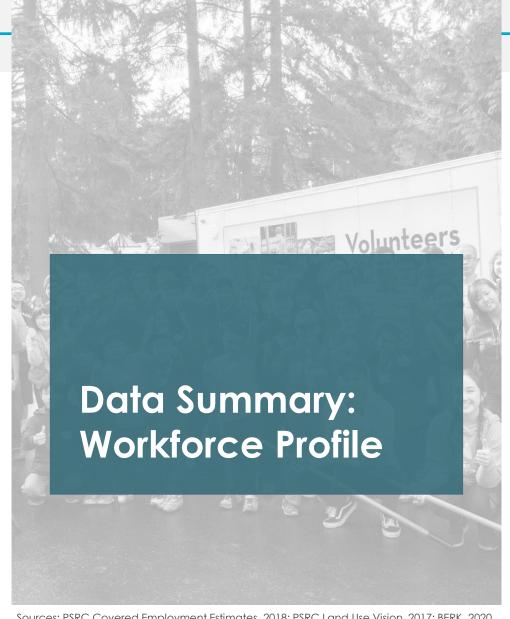




Sources: PSRC Covered Employment Estimates, 2018; PSRC Land Use Vision, 2017; BERK, 2020



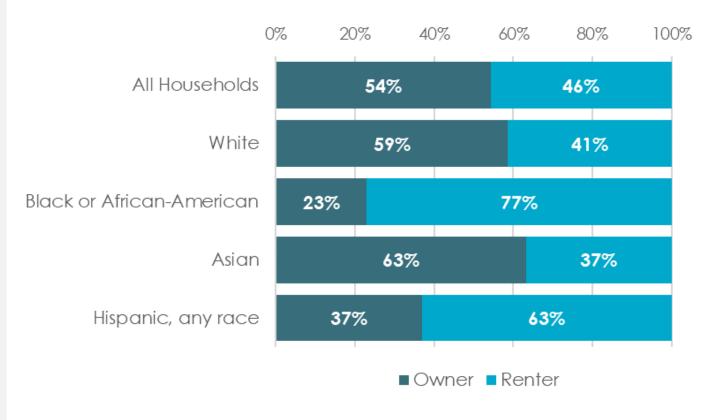




Sources: PSRC Covered Employment Estimates, 2018; PSRC Land Use Vision, 2017; BERK, 2020



More than half (54%) of Lynnwood's households own their housing while 46% rent. This is lower than King and Snohomish County rates.

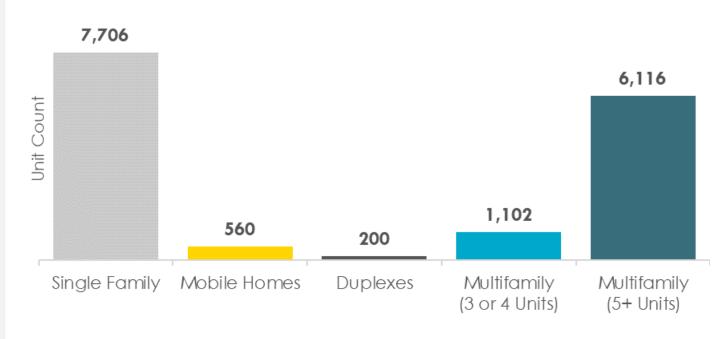


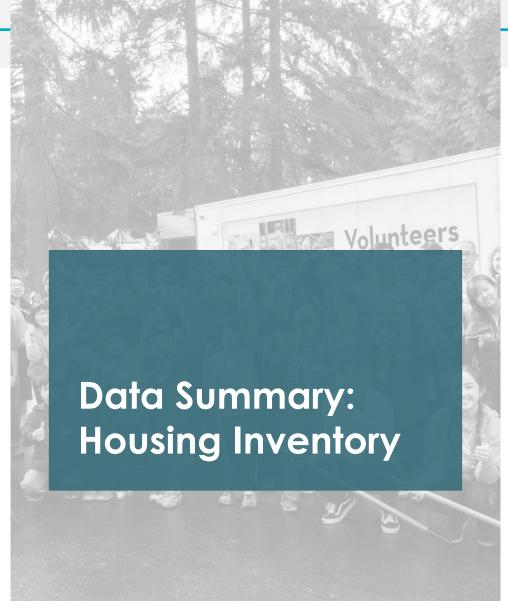


Note: White, Asian, and Black or African American households include both Hispanic and non-Hispanic ethnicity. Sources: American Community Survey B25003, 2014-2018; BERK Consulting, 2020.



Single family homes comprise 49% of Lynnwood's housing stock and 84% of Lynnwood's residential land area. The other half is a blend of mobile homes, 2- to 4-plexes, and larger multifamily buildings.



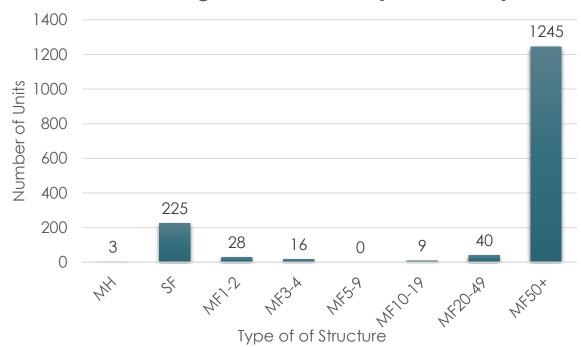


Sources: OFM, 2018; BERK Consulting, 2020.

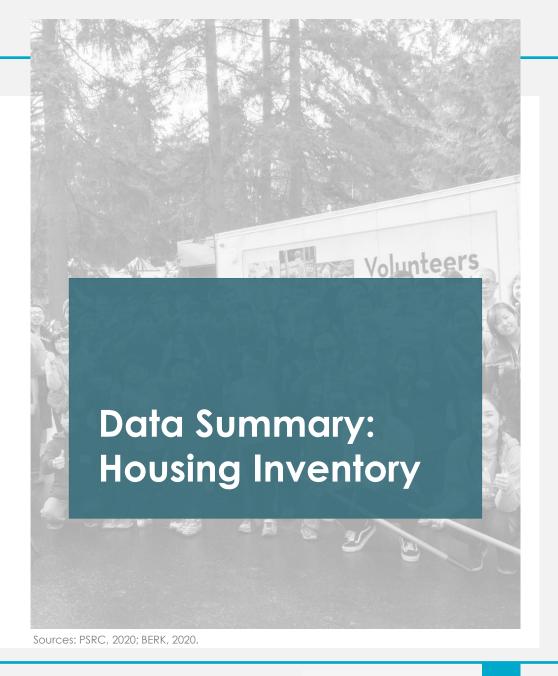


On average over the last 13 years (2006 – 2018), permits issued for units in Lynnwood have been for units in multifamily buildings with more than 50 units and single-family homes.

Total Housing Units Produced (2006 - 2018)

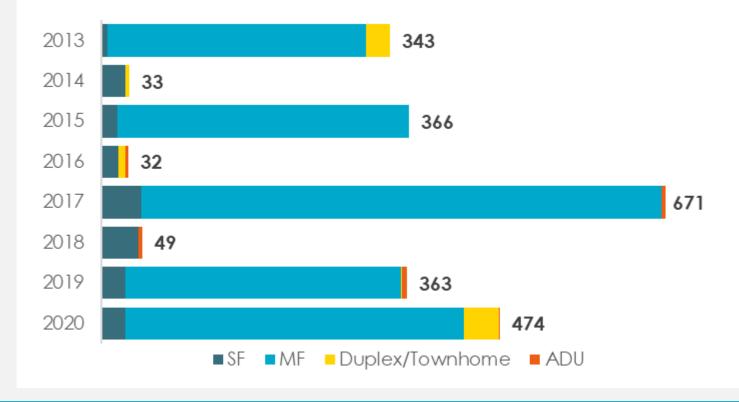


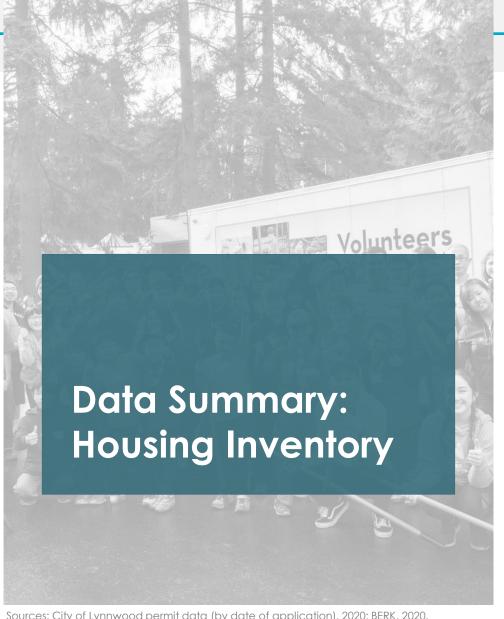
Note: PSRC Residential Building Permit Unit Counts are based on permit issue date. Source: PSRC Residential Permit Summaries 2006 – 2018: BERK 2020.





While half of existing housing stock is single-family, recent construction trends include a higher proportion of townhomes and multifamily units. From 2013-2018, 86% of new units in Lynnwood were in multifamily buildings, although this is found in a small number of large buildings.



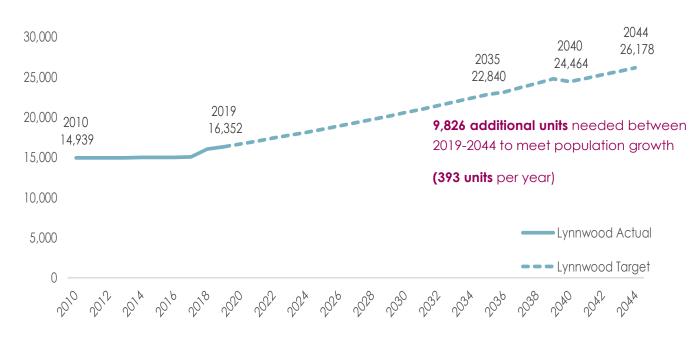


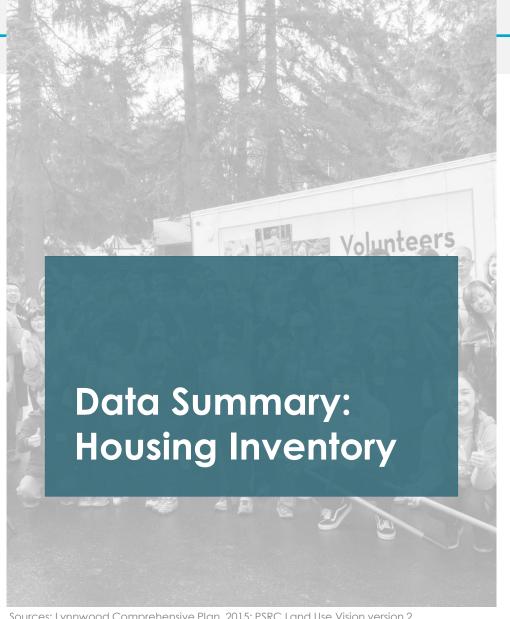
Sources: City of Lynnwood permit data (by date of application), 2020; BERK, 2020.



The need for housing units is reinforced by low vacancy rates: **4.4% for rental units** and **1.2% for owner-occupied** (2018 ACS)

Housing Units Needed by 2044





Sources: Lynnwood Comprehensive Plan, 2015; PSRC Land Use Vision version 2, 2017; BERK, 2020.



- Annual production of housing units from 2013-2020 averaged 291 units—Lynnwood needs annual average of 393 units to meet estimated growth by 2044.
- In 2010, half of households could afford an average-priced apartment without cost burden—by 2018 only 38% of households could afford the same apartment without cost burden.
- Estimated costs to buy a home based on 2019 values indicate that less than 20% of Lynnwood households can afford to purchase an average priced home without assistance.
- Workers in Lynnwood face difficulties obtaining affordable housing in the private market. In 2019, the average monthly rent for an apartment was \$2,001. To avoid cost burden, a household would need to earn \$80,040 annually to afford this rent.



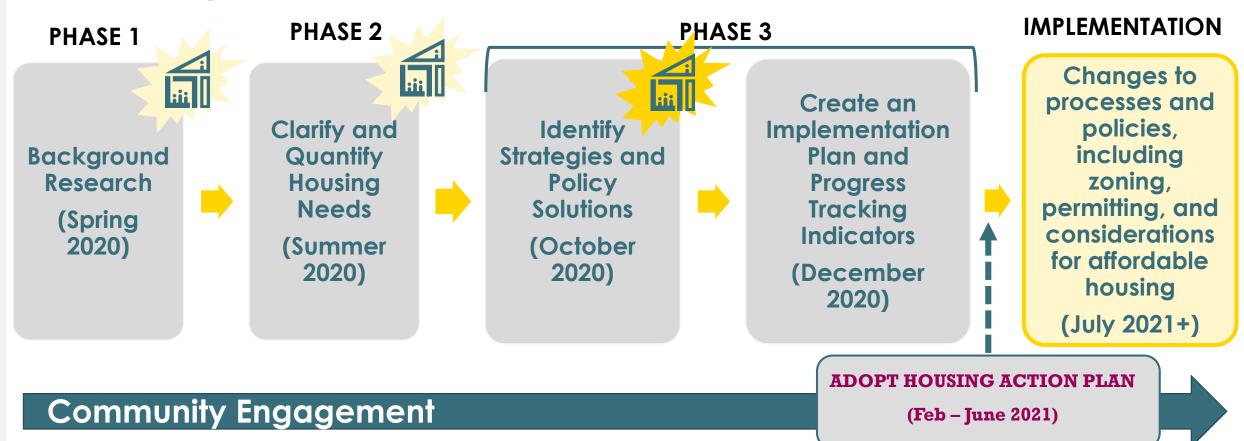


- 1. Almost 40% of Lynnwood's households are **cost**burdened
- 2. Housing costs are rising faster than incomes.
- 3. Many renters qualify for housing assistance but **lack** access to subsidized housing.
- 4. Homeownership is out of reach for a growing proportion of residents, with the largest gaps for Black, Indigenous, and People of Color (BIPOC) communities.
- 5. White and Black, Indigenous, and People of Color (BIPOC) residents typically live in **separate** communities.
- 6. Lynnwood's current housing stock lacks housing type variety.
- 7. The pace of housing unit construction needs to accelerate to meet expected future demand.





Next Steps





NEXT STEPS

Help us Spread the Word About the Online Open House www.lynnwoodwa.gov/housingactionplan

- August 24 September 21 Online Open House
- TBD- Live Open House Presentations with Q&A Session in Spanish and Korean
- September 21- Council Update



QUESTION 1: Does the draft Housing Needs Assessment and summary of key findings align with your experience (either personally, or with the populations you work with)?

QUESTION 2: What should we prioritize as we consider housing strategies?



Share the Online Open House Website!

www.lynnwoodwa.gov/housingactionplan



Contact Info

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- kholdsworth@lynnwoodwa.gov
- https://www.lynnwoodwa.gov/HousingActionPlan

Lynnwood Housing Action Plan